



University of New Haven

Gift of Securities Transfer

To:
Name of broker or financial advisor: _____

Brokerage or financial institution: _____

Broker's phone number: _____

From:
Donor's Name(s): _____

Donor's Address: _____

Donor's Phone: (_____) _____

I/we hereby authorize you to transfer the following securities from account name and number:

Issuer name: 1) _____ # of Shares: _____ Basis _____

2) _____ # of Shares: _____ Basis _____

To be given to: University of New Haven Development Fund

Account #LH27101 DTC number: 0221

_____ Unrestricted Gift

_____ Restricted Gift designated for: _____

Signature:

X _____ Date _____

(All stockowners must please sign)

Please email or mail a copy of this authorization to the University's investment account manager:

Denise Rasicot, Sr. Registered Client Service Associate

UBS Financial Services, Inc.

One State Street

Suite 1600

Hartford, CT 06103

Phone: 860-275-8072

Email: denise.rasicot@UBS.com

To ensure proper credit for your gift, please also email or mail a copy of this authorization to
Darcy Turner, Sr. Director for advancement services Office of Advancement, University of New Haven, 300
Boston Post Road, West Haven, CT 06516 / (203) 479-4730 or daturner@newhaven.edu

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