



University of New Haven

Gift of Securities Transfer

Date _____

Donor's Name(s): _____

Donor's Address: _____

Donor's Phone: _(____)_____

Please contact Joe Mahoney, Vice President Investments
UBS Financial Services
1 Century Tower, 6th Floor
265 Church Street
New Haven, CT 06510
Phone: 203-498-3304 Fax: 203-624-1248
Email: Joe.Mahoney@UBS.com

This letter serves as authorization to transfer the following stock certificates:

Name: 1) _____ # of Shares _____ Basis

2) _____ # of Shares _____ Basis

From my account number _____ at _____
Brokerage Firm

(Broker's Name)

(Broker's phone number)

To be given to: University of New Haven Development Fund
Account#LH27101 DTC number: 0221

☐ Unrestricted Gift

☐ Gift designated for: _____

x _____

x _____

(All stockowners must please sign)

Please also contact Carl Pitruzzello, executive director of advancement operations, Office of Advancement, University of New Haven at (203) 932-7047 or by email to cpitruzzello@newhaven.edu to inform us that you are making this gift of securities to the University of New Haven.