



# University of New Haven

## Gift of Securities Transfer

To:

Name of broker or financial advisor: \_\_\_\_\_

Brokerage or financial institution: \_\_\_\_\_

Broker's phone number: \_\_\_\_\_

From:

Donor's Name(s): \_\_\_\_\_

Donor's Address: \_\_\_\_\_

\_\_\_\_\_

Donor's Phone: (\_\_\_\_\_) \_\_\_\_\_

I/we hereby authorize you to transfer the following securities from account name and number:

\_\_\_\_\_

Issuer name: 1) \_\_\_\_\_ # of Shares: \_\_\_\_\_ Basis \_\_\_\_\_

2) \_\_\_\_\_ # of Shares: \_\_\_\_\_ Basis \_\_\_\_\_

To be given to: University of New Haven Development Fund

Account #LH27101 DTC number: 0221

\_\_\_\_\_ Unrestricted Gift

\_\_\_\_\_ Restricted Gift designated for: \_\_\_\_\_

Signature:

X \_\_\_\_\_ Date \_\_\_\_\_

(All stockowners must please sign)

Please email or mail a copy of this authorization to the University's investment account manager:

Denise Rasicot, Sr. Registered Client Service Associate

UBS Financial Services, Inc.

One State Street

Suite 1600

Hartford, CT 06103

Phone: 860-275-8072

Email: [denise.rasicot@UBS.com](mailto:denise.rasicot@UBS.com)

To ensure proper credit for your gift, please also email or mail a copy of this authorization to

Carl Pitruzzello, executive director of advancement operations

Office of Advancement, University of New Haven, 300 Boston Post Road, West Haven, CT 06516

(203) 932-7047 or [cpitruzzello@newhaven.edu](mailto:cpitruzzello@newhaven.edu)