



University of New Haven

Gift of Securities Transfer

To:
Name of broker or financial advisor: _____

Brokerage or financial institution: _____

Broker's phone number: _____

From:
Donor's Name(s): _____

Donor's Address: _____

Donor's Phone: (_____) _____

I/we hereby authorize you to transfer the following securities from account name and number:

Issuer name: 1) _____ # of Shares: _____ Basis _____

2) _____ # of Shares: _____ Basis _____

To be given to: University of New Haven Development Fund
Account #LH27101 DTC number: 0221

____ Unrestricted Gift

____ Restricted Gift designated for: _____

Signature:

X _____ Date _____

(All stockowners must please sign)

Please email or mail a copy of this authorization to the University's investment account manager:
Denise Rasicot, Sr. Registered Client Service Associate
UBS Financial Services, Inc.
One State Street
Suite 1600
Hartford, CT 06103
Phone: 860-275-8072
Email: denise.rasicot@UBS.com

To ensure proper credit for your gift, please also email or mail a copy of this authorization to
Carl Pitruzzello, executive director of advancement operations
Office of Advancement, University of New Haven, 300 Boston Post Road, West Haven, CT 06516
(203) 932-7047 or cpitruzzello@newhaven.edu